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**Fosun Tourism Group**  
**复星旅游文化集团**

*(a company incorporated under the laws of the Cayman Islands with limited liability)*

**(Stock Code: 1992)**

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO GRANT OF  
SHARE UNITS ON 28 AUGUST 2020 AND 20 AUGUST 2021  
AND SUPPLEMENTAL ANNOUNCEMENT IN RELATION  
TO APPOINTMENT OF EXECUTIVE DIRECTOR AND  
NON-EXECUTIVE DIRECTORS**

**1. Supplemental Announcement in relation to Grant of Share Units Announcement**

Reference is made to the announcements (the “**Announcements**”) of Fosun Tourism Group (the “**Company**”) dated 28 August 2020, 13 August 2021 and 20 August 2021 in relation to, among other things, the respective grant of share units (the “**Share Units**”) to certain directors of the Company and other connected persons of the Company (the “**Relevant Grantees**”) pursuant to the 2019 share award plan of the Company adopted on 19 August 2019 (as amended) (the “**Plan**”). The grant of Share Units to the directors of the Company, which forms part of their remuneration under their service contracts, is fully exempt from the reporting, announcement and independent shareholders’ approval requirements under Rules 14A.73(6) and 14A.95 of the Listing Rules. For further details, please refer to the Announcements.

As at the date of this Announcement, 186,780 Share Units were already vested and satisfied. The board of directors of the Company (the “**Board**”) has resolved that the remaining 1,965,887 Share Units will be satisfied by the Company transferring necessary funds to the independent trustee appointed by the Company for the purpose of the Plan (the “**Trustee**”) and instructing the Trustee to acquire shares of the Company (“**Shares**”) through on-market transactions at the prevailing market price. The Company will not issue any new Share in respect of the Share Units.

As a result, the Company will allot and issue a total of not more than 3,241,082 new Shares to satisfy the share units granted to the other employees of the Company (other than the Relevant Grantees), which shall be made pursuant to the general mandate to issue new Shares (the “**General Mandate**”) granted by the shareholders of the Company at the annual general meeting of the Company held on 20 May 2021 (the “**AGM**”).

Assuming that a total of not more than 3,241,082 new Shares are to be allotted and issued by the Company, such new Shares shall represent (i) approximately 0.2618% of the total number of Shares in issue as at the date of this announcement; and (ii) approximately 0.2612% of the total number of Shares as enlarged by the proposed issue (assuming there is no change in the total number of Shares in issue from the date of this announcement up to the date of such issue). No funds will be raised as a result of the aforesaid proposed issue of new Shares.

Pursuant to the General Mandate, the Company is authorized to allot and issue up to 247,240,485 Shares, representing approximately 20% of the total number of Shares in issue as at the date of the AGM.

As at the date of this announcement, no Share has been allotted and issued under the General Mandate. Accordingly, the maximum number of new Shares which may be issued by the Company under the General Mandate is 247,240,485 Shares, representing approximately 20% of the total number of Shares in issue as at the date of the AGM.

Application will be made by the Company to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, a total of not more than 3,241,082 new Shares.

The Company has not conducted any equity fundraising activities in the past 12 months immediately preceding the date of this announcement.

The new Shares, when issued and fully paid, shall rank *pari passu* among themselves and with the other Shares in issue, with rights to receive all dividends and other distributions declared, made or paid on or after the date of allotment or issue.

## **2. Supplemental Announcement in relation to Appointment of Executive Director and Non-executive Directors**

Reference is made to the announcement (the “**Appointment Announcement**”) of the Company dated 18 August 2021 in relation to, among other things, the appointment of Mr. Xu Xiaoliang as a non-executive director of the Company.

The Board hereby clarifies that, as at the date of the Appointment Announcement, Mr. Xu Xiaoliang was interested in 2,328 shares of the Company.

Save as disclosed above, other information in the Appointment Announcement remains unchanged.

By Order of the Board  
**Fosun Tourism Group**  
**Qian Jiannong**  
*Chairman*

26 August 2021

*As of the date of this announcement, the executive Directors are Mr. Qian Jiannong, Mr. Henri Giscard d'Estaing, Mr. Xu Bingbin and Mr. Choi Yin On; the non-executive Directors are Mr. Xu Xiaoliang and Mr. Pan Donghui and the independent non-executive Directors are Dr. Allan Zeman, Mr. Guo Yongqing and Ms. Katherine Rong Xin.*